

SACRAMENTO LOCAL AGENCY FORMATION COMMISSION

*1112 I Street, Suite #100
Sacramento, California 95814
(916) 874-6458*

March 5, 2008

TO: Sacramento Local Agency Formation Commission
FROM: Peter Brundage, Executive Officer *PB*
RE: Executive Officer's Report

The newly formatted Executive Officer's Report will provide written reports on the Work Plan, Monthly Budget Report, Legislation, and other matters that have been previously submitted as stand alone status reports. These reports will provide on-going updates on activities that may be of interest to the Commission. No Action is required by the Commission on these items.

The attached reports are for informational purposes. I do not plan on making any presentation unless requested by the Commission. The Commission may also choose to ask specific questions or request additional information from staff on these items prior to or as part of Executive Officer's Report.

I would like to acknowledge and thank Chair Miklos for introducing this approach in the interest of agenda management and maintaining the flow of relevant information to the Commission.

The following reports are submitted for the March 5, 2008 Commission meeting:

Work Plan
Monthly Budget Status Report
Legislation Report

Attachments

(file: Executive Officer's March 5, 2008 report)

SACRAMENTO LOCAL AGENCY FORMATION COMMISSION
1112 I Street #100
Sacramento, California 94814
(916) 874-6458

March 5, 2008

TO: Sacramento Local Agency Formation Commission

FROM: Peter Brundage, Executive Officer
Sacramento Local Agency Formation Commission

RE: WORK PLAN STATUS REPORT

Contact:  **Don Lockhart, Assistant Executive Officer (916) 874-2937**

This is an information only item. This status report is provided to keep your Commission informed of the various projects which your staff is managing.

Your staff proactively works with the full spectrum of agencies subject to LAFCo oversight. While the timing of various projects is subject to the resources and priorities of the various governing bodies, your staff **collaborates early on and progressively**, through each stage of project development, in order to expedite LAFCo proceedings.

The report begins with the "Month at a Glance" followed by a "Project Synopsis" for quick reference. The work plan is broken into several ongoing, parallel project management tracks, which provide more detailed information:

- I. Current Applications Submitted by Proponents
- II. Sacramento LAFCo Policy Development
- III. Municipal Service Reviews and Sphere of Influence Updates
- IV. Other Long Term Projects
- V. Completed Projects

Staff's first priority is proponent applications. Next are near term projects, such as policy development for Commission adoption. The general program of Municipal Service Review and Sphere of Influence Updates will be conducted concurrently with all workload, as resources allow. If you would like more information regarding specific projects, staff is available to more fully discuss any of these projects. Please do not hesitate to call.

MONTHLY ACTIVITY AT A GLANCE:

Complete project information is available in the following applicable sections.

At the request of your Commission, we have included a recap of various project activity. This generally includes meeting preparation and immediate follow-up. Many activities are ongoing and evolving, and require commensurate staff time, other than that noted.

- ⊕ Discuss reorganization of Fulton- El Camino R& P and Arden Manor R&P Districts on a single R&PD. Provide sample resolutions, and general guidance.
- ⊕ Ongoing meetings and conferences with County of Sacramento and City of Sacramento staff, as well as state and federal regulators, and consultants regarding 1) Greenbriar, 2) Camino Norte, and 3) Natomas Joint Vision General Plan Amendments and Sphere of Influence Amendments environmental review process and overall coordination opportunities. The Greenbriar RDEIR was again recirculated in response to new traffic information, comment period closed on May 25, 2007. Review and comment on the AFEIR. Route final draft Greenbriar MSR for agency review. Arrange and reschedule Commission Special Meeting – August 15, moved to September 19. Natomas Joint Vision 2X2 meeting 8/10/07. Discuss CEQA coordination for City General Plan update and Natomas Joint Vision. *Discuss means to satisfy LAFCo SOIA Terms and Conditions adopted 9/19/07. Applicant has requested an April 2, 2008 hearing.*
- ⊕ Discussion annexation of Dillard Ranch in Cosumnes CSD.
- ⊕ File Certificate of Completion for various recently completed proceedings.
- ⊕ Ongoing SacLAFCo.org web site maintenance. Implemented scope of work for website update to include Sacramento LAFCo Policies and Procedures Guidelines. Review FY08-09 OCIT support budget.
- ⊕ Receive and open file (LAFC 07-08) for concurrent processing of 68+ acre Franklin Crossing SOIA and reorganization to City of Elk Grove. Routed for affected agency review. Discuss agency comments (RT, County, CCSD) city/county meet and confer process, and status of Property Tax Exchange Agreement. *Approved by Commission January 30, 2008. File NOD.*
- ⊕ Continue discussions of processing for 27 acre South Watt SOIA and reorganization to City of Sacramento. City request for the item to be Tabled at this time. Draft MSR is being prepared.
- ⊕ Continue implementation of office and procedure updates with Commission Clerk.
- ⊕ Receive and open file (LAFC 12-08) for Oak Ave. annexation to CHWD. Routed for affected agency review. Review CEQA and agency comments.

- ⊕ Ongoing discussion SACOG/LAFCo inter-agency coordination opportunities w/staff. Attended Planners Committee meeting regarding RHNA distribution strategy. Coordinate meetings w/SACOG, County of Sacramento, and Isleton, Galt and Rancho Cordova staff regarding the Regional Housing Needs Allocation (RHNA) process.
- ⊕ Ongoing discussion of application process for annexation of SOI with City of Rancho Cordova. Status of boundary and Property Tax Exchange Agreement.
- ⊕ Discuss w/City of Elk Grove pending SOIA, and various other matters.
- ⊕ Continue discussions w/City of Sacramento and applicant regarding reconfiguration of Panhandle reorganization to create an unincorporated island.
- ⊕ New Testament Baptist Church (16-06) Annexation to CSD#1, pending County CUP. Prepare response to County Planning request for comment.
- ⊕ City of Sacramento and Sacramento County Regional Sanitation District SOIA for Camino Norte/ Leona Circle Area. Revisit CEQA scope of work in order to re-issue RFP. Prepared and circulated draft RFP for City and landowner comments.
- ⊕ Discuss w/County of Sacramento staff proposed City of Elk Grove SOIA, and various other matters.
- ⊕ Provide staff support for quarterly Special District Advisory Committee. Advised various members of upcoming expiration of their terms.
- ⊕ Discuss agenda changes with Chair Miklos and staff.
- ⊕ Discuss Indemnification Agreement and Payment Schedule with the Arcade Incorporation Committee. Revise Scope of Work and Timelines for preparation of the EIR and the CFA. Meet with City of Sacramento staff regarding annexation alternative. Meet with water, parks, and fire district staff regarding service implications of incorporation or annexation. Complete NOP public input process including Public Scoping meeting. *Revisit schedule.*
- ⊕ Continue to prepare Greenbriar Administrative Record in response to litigation filing.

SYNOPSIS OF CURRENT WORKLOAD:

City of Sacramento

Peter/ Don	Natomas Joint Vision SOI
Don	Camino Norte SOI
Peter	Panhandle Reorganization
Don	Greenbriar SOI/ Annexation – Admin Record & Reorganization

City of Isleton (on hold 2/29/08)

Don	River Port Place II SOI/ Annexation
Peter	Granary SOI/ Annexation

City of Citrus Heights

Peter	Roseville Pointe SOI/ Annexation
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City of Galt

Don	Walker Park Annexation
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City of Rancho Cordova

TBD	Annexation of SOI Area
Peter	SOI Amendment (Randy Schaber applicant)

City of Elk Grove

Don	Franklin Crossing SOI/ Annexation
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Sacramento County Regional County Sanitation District

Don	Hearthstone III
Don	New Testament Baptist Church

Miscellaneous

Peter, Don	Arden Arcade Incorporation
Don	Special District Advisory Committee
Peter, Don, Tobias	Municipal Service Reviews

I. CURRENT APPLICATIONS SUBMITTED BY PROPONENTS

These projects are ongoing, and are subject to frequent project management activity.

1. **Rancho Cordova Boundary Adjustment**
A minor boundary adjustment is required to eliminate error discovered in legal description of new city. City staff and Aerojet General Corp. have requested LAFCo to put this on hold. May instead include with annexation proposal for current SOI.
2. **County Sanitation District No. 1 Boundary Clean Up**
Detachment of 4 parcels in Walnut Grove and Courtland. File opened week of 12/2/04 Locke detachment may constitute separate action. Landowner consultation (opposed) 4/28/05. *Project on hold, per landowner request.*
3. **Possible Legislative Changes Related to Regional Transit and new Incorporations**
Presented issue to CALAFCo Legislative Committee 11/1/9/04. Committee responded that it would be more appropriate for RT to pursue independent legislative remedy. Issue: Should Transit Districts be subject to the purview of LAFCo? Early discussion with Peter Detwiler, consultant to Senate Local Government Committee. Transit; therefore, annexation is not required. Peter Detwiler suggested that LAFCo get an opinion from the Attorney General. LAFCo will need a sponsor to submit the request. LAFCo convened meeting with Regional Transit and Legislative staff, 1/26/2005. It was agreed that RT should pursue special legislation in collaboration with LAFCo staff. RT will assign to Board Legislative Subcommittee.
4. **Rancho Cordova SOIA (13-06)** 7500+ acres east of city limits, within County General Plan USB.
5. **New Testament Baptist Church (16-06)** Annexation to CSD#1, pending County CUP.
6. **City of Sacramento and Sacramento County Regional Sanitation District SOIA for Camino Norte/ Leona Circle Area**
7. **Elverta Park Reorganization** Annexation to CSD#1, pending County entitlements.
8. **Aspen IV SPA Reorganization** Annexation to CSD#1, pending County entitlements.
9. **Rio Linda HS Annexation to CSA #1 (LAFC 06-07)** Annexation of 13+ acre parcel into the district for existing high school. Discussed interim services contract.
10. **Enterprise Drive Reservoir Site Annexation (LAFC 07-07) to Sacramento Suburban Water District.** 2.5 acre reservoir site.
11. **Franklin Crossing SOIA and reorganization to City of Elk Grove.** Receive and open file (LAFC 07-08) for concurrent processing of 68+ acre Routed for affected agency review. Provide agency comments to city staff.

II. SACRAMENTO LAFCO POLICY DEVELOPMENT

These projects are ongoing, and are subject to frequent project management activity.

Updates for Sacramento Local Agency Formation Commission Policies, Procedures and Guidelines (Policies will be developed concurrently with one another. However, they may be presented for your consideration incrementally.)

1. **Criteria and Factors to be Considered for Sphere of Influence/Annexation**
Review current and proposed State law, including CEQA; identify stakeholders. Draft policy position discussed April 6, and May 4. Staff recommendation adopted May, 2004
2. **Open Space and Agricultural Preservation Policy (12-03)**
Commission direction to discontinue, March 7, 2007.
3. **Water**
Review current and proposed State law, including CEQA; identify stakeholders; draft policy. Met with Water Forum staff. Presentation to be scheduled. Water Forum Staff will discuss purpose and policies adopted by the stakeholders that address water availability issues.
4. **Municipal Service Review**
Staff will report back in February with proposed modifications to locally adopted Sacramento LAFCo Municipal Service Review Guidelines and the Municipal Service Review Request for Information (RFI) Worksheet and Questionnaire, in order to implement the new law. In the interest of moving the ahead with the MSR Workplan, we will continue to use the current format until the updates are adopted.

III. MUNICIPAL SERVICE REVIEWS AND SPHERE OF INFLUENCE UPDATES

These projects are ongoing, and are subject to project management activity, as resources allow.

1. City of Citrus Heights Municipal Service Review and Sphere of Influence Update (06-03)

Consultation with County and City of Citrus Heights Planning staff 7/2003. City of Citrus Heights adopted 9/2003 its Resolution Making Application for an Amended Sphere of Influence. Staff collaboration on consultant selection for Municipal Service Review. Citrus Heights staff is preparing public outreach material, schedule, and economic analysis. Outreach taking place.

2. City of Sacramento MSR Coordination

Panhandle
Camino Norte

3. MSR Request for Information questionnaire mailed to all special districts and cities in order to provide LAFCo with required information for MSR. After information is received by LAFCo, information will be evaluated and MSR preparation schedule will be updated. The following districts have responded to the Request for Information:

Herald Fire Protection District
Sunrise Recreation and Park District
Cordova Recreation and Park District
Sacramento Suburban Water District
San Juan Water District
Elk Grove Community Services District
Fair Oaks Recreation and Park District
Carmichael Water District

IV. OTHER LONG TERM PROJECTS

These are projects where initial contact with LAFCo staff has been made and an application is not expected within an immediate time frame.

1. Natomas Panhandle Annexation to City of Sacramento. City is reviewing RFP for EIR consultants. Initial Public Scoping meeting 12/4/03. City stakeholders working group convened 3/2004; process presented 5/18/04. CEQA review to follow working group process. On 1/24/2005, the City working group will hold its final meeting to discuss the preferred land use plan. City held second NOP Scoping Meeting October 17, 2005. DEIR to may be released June, 06.
2. Camino Norte (formerly 49'er Truck Stop) Reorganization - Annexation to City of Sacramento (I-80 and El Centro Road). Ongoing consultation with City of Sacramento staff.
3. Formation of Long Island Community Services District.
4. **Florin Resource Conservation District Annexation of Susan B. Gains Building (11-03)** (within City of Sacramento) Proposal to annex single parcel to District. Proposal withdrawn by proponent.
5. **Detachment of Sacramento Suburban Water District Service Area from the City of Sacramento near Arden Fair Shopping Mall.** Initial consultation with affected agencies conducted 2/2004. Ongoing consultation.
6. Ongoing Consultation with City of Elk Grove regarding Sphere of Influence Amendment.
7. Ongoing Consultation with City of Galt regarding General Plan Update and Sphere of Influence Amendment.
8. Ongoing Consultation with City of Sacramento regarding General Plan Update and Sphere of Influence Amendment.

V. **COMPLETED PROJECTS**

1. **Amend Sacramento Regional County Sanitation District Sphere of Influence to include City of West Sacramento (04-01)**
Completed 12/3/2003.
2. **Sacramento Regional County Sanitation District Annexation of City of West Sacramento (04-01)**
CEQA: Negative Declaration Staff report and environmental analysis revised; Sacramento Regional County Sanitation District negotiating with the City of West Sacramento conditions for proposed annexation. Initial Study/ Negative Declaration and Sphere of Influence Amendment approved 12/3/2003. Annexation scheduled for 2/2004, after adoption of Waste Water Service Agreement by Sacramento Regional County Sanitation District and City of West Sacramento. Commission approved 2/2004. Conducting Authority held 3/12/2004. No protest received. Waited for Waste Water Services Agreement to be signed in order to file Certificate of Certification of Completion filed 4/6/2004.
3. **City of Elk Grove Sphere of Influence and Concurrent Annexation of Laguna West to City of Elk Grove (05-01)**
Initial Study/ Negative Declaration issued 7/1/2003. 2,128 acres, estimated population 13,000. Executive Officer acted as Conducting Authority 10/6/2003. **Effective Date 12/15/2003.** Inadequate protest; Certificate of Completion filed with Recorder.
4. **Doral Point Estates Annexation to Citrus Heights Water District (08-03)**
100% consent 1.3 acre annexation to Citrus Heights Water District. Set for hearing 12/3/2003 with wavier of conducting authority hearing. Effective date upon filing Certificate of Completion, 12/10/2003.
5. **Fair Share Housing**
Review current and proposed State law, including CEQA considerations; identify stakeholders; draft policy. Met with SACOG staff to discuss factors and requirements to redistribute RNHA after annexation and after incorporation. SACOG made presentation to the Commission on 12/3/2003.
6. **Incorporation Fee Policy**
Met with Commissioners Roberta MacGlashan and Charles Rose to provide information for Sub-committee meeting scheduled on 9/5/03. Second Sub-Committee meeting held 10/16/03 with Illa Collin. Commission adopted 11/3/2003. No further action required.

7. **Davis Annexation to San Juan Water District (05-03)**
Transfer of Jurisdiction to Placer County. Date of completion 1/14/2004.
8. **Nishi/Jury Multi-District Reorganization (06-02)**
Transfer of Jurisdiction to Yolo LAFCo. Date of completion 12/ 9/2003.
9. **Transfer MOSCH Annexation to San Juan Water District (03-04)**
Transfer of Jurisdiction to Placer LAFCo.
10. **Airgas NCN Inc. Reorganization [Annexation to City of Sacramento; Detachment from CSA #1, Sacramento Metropolitan Fire District, Southgate Recreation and Park District, County Water Agency, Zone 40.] (05-02)**
6715 Florin Perkins Road; 14.38 acres; uninhabited, industrial. CEQA Responsible Agency comments provided 6/2003. (City of Sacramento lead agency.) City Council approved 9/30/03. Property Tax Sharing Agreement adopted by Board of Supervisors on 9/16/03. City Council adopted Property Tax Sharing Agreement, Prezoning and Resolution of Initiation 9/30/03. City Council amended Resolution 11/18/2003 to clarify requested detachments, Application submission 12/18/2003. Hearing set for 3/3/2004. Project approved by Commission. Commission held Conducting Authority hearing 4/7/2004. Certificate of Completion issued 4/9/2004.
11. **Florin Resource Conservation District Annexation of Elk Grove Water Service Territory (10-03)**
Two pre-application conferences with staff; application received from District 1/5/2004. Conduct CEQA review of Annexation of Elk Grove Water Works Service Area into Florin Resources Conservation District. Hearing set for 3/3/2004. Commission approved proposal with condition that Florin Resource Conservation District become a signatory to the Water Forum Agreement. Conducting Authority hearing set for 4/7/2004. Florin Resource Conservation District requested a Reconsideration set for 4/7/2004, and requested a continuance to 5/5/2004. Commission adopted new condition requiring Florin Resource Conservation District to sign a Procedural Agreement; District did so and forwarded a copy to LAFCo staff. Conducting Authority hearing set for 6/15/2004. Estimated filing of Certificate of Completion with Clerk-Recorder (effective date of annexation), 6/21/2004.
12. **Reorganization of Florin-Elder Creek Cemetery District (02-04)**
Dissolution and annexation to Elk Grove-Cosumnes Cemetery District. Elk Grove Cosumnes Cemetery District and LAFCo staff met with Supervisor Don Nottoli 9/15/03. The County of Sacramento adopted Resolution making Application for Reorganization on 1/13/2004. Resolution transmitted but needs additional exhibit of Legal description and map. The district is one parcel: the cemetery, which is not coterminous with the district boundary, is another parcel. Hearing on Reorganization proposal set for 4/7/2004. Conducting Authority proceeding was held 5/17/2004. No protest was received. Matter to be forwarded to Office of the Clerk-Recorder for filing. Effective date of Reorganization is 7/1/2004.

13. **County of Sacramento proponent for Formation of County Services Area No. 11 (04-04) (CSA 11)**
For police, animal control, and park services to unincorporated areas within the Urban Services Boundary territory. Resolution of Application received from Board of Supervisors. Application has critical time line. Public Hearing scheduled for 4/7/2004. Commission approved Formation of CSA 11 and latent power for animal control services on 4/7/2004. Conducting Authority hearing was held 5/17/2004. No protest was received. County of Sacramento needs to sign Indemnity Agreement before Certificate of Completion can be filed with Clerk-Recorder's office. Letter forwarded to County 5/17/2004. Indemnity Agreement received from Sacramento County. Certificate of Completion issued.
14. **Aspen IV Annexation to Sacramento Regional County Sanitation District and County Sanitation District No. 1 (05-04)**
CEQA responsible agency comments provided to DERA (lead agency). Project pending completion of County entitlements. Commission approved 4/7/2004. The Commission conditioned issuance of Certificate of Completion upon assurance from Sacramento Regional County Sanitation District that the City of Citrus Heights would not be impacted by this annexation. Assurance was received from SRCSD by LAFCo staff. The Commission had waived Conducting Authority hearing. Certificate of Completion issued 4/19/2004.
15. **Sacramento County Public Cemetery Districts Municipal Service Review and Sphere of Influence Update (01-03)**
Circulate Draft MSR 3/2004. Public hearing set for 4/7/2004. Commission adopted staff findings; no further action required.
16. **Sacramento Metropolitan Fire District Municipal Service Review and Sphere of Influence Update (07-04)** Approved 6/2/2004.
Information and Draft Municipal Service Review for Sacramento Metropolitan Fire District is complete. Distributed Draft MSR for review and comment (5/3/2004); set for public hearing 6/2/2004. Approved by Commission. Complete.
17. **Annexation of Courtland and Walnut Grove Sanitation Districts to Regional County Sanitation District (09-03)**
Early consultation conferences with staff. Pre-application conference held with LAFCo staff 9/30/03. Resolution of Application approved 11/12/2003; forwarded to LAFCo for processing. Obtained better legal descriptions and maps of proposal service area. Approval requested prior to 7/1/2004. June 2, 2004 hearing date. Complete. No protest submitted. Filed with Recorder, Assessor, and State Board of Equalization.
18. **Rio Linda /Elverta Community Water District (11-04)**
Application to serve 77.83 +/- acres at 16th Street, north of Elverta Road. Application received 7/29/04; file opened week of 8/2/2004. Public hearing scheduled for 11/3/2004. Commission approved proposal. No further action required. Certificate of Completion to be issued upon completion of thirty 30 day

reconsideration period.

19. **Annexation of Sacramento Regional County Sanitation District Pump Site in Yolo County to Sacramento Municipal Utility District (06-04)**
Early consultation conferences with Regional Sanitation staff and SMUD staff. Resolution making application approved by SMUD on 1/ 22/2004. Advised Yolo County LAFCo. PG&E likely to oppose. PUC coordination. Application received; file opened. PG&E. forwarded letter of opposition to proposal. Hearing set for 9/1/2004; postponed pending Public Utilities Commission Resolution that indicates project will not negatively impact PG&E [received 8/27/2004]. Public Hearing scheduled for 12/1/2004.
20. **Request to Amend Conducting Authority Resolution LAFC 1237 (07-01)**
Received 10/1/2004 from Sacramento Suburban Water District. Public hearing scheduled for 11/3/2004. Commission approved amendment to Resolution LAFC 1237. No further action required.
21. **Draft Herald Fire Protection District Municipal Service Review (18-04)**
Distributed for review and comment in 8/4/2004. Hearing held 1/5/2005; action scheduled for 2/2/2005. Accepted by Commission 2/2/2005.
22. **Property Tax Sharing Agreement**
Policy discussion paper. Presented at 10/1/2003 Commission meeting. Completed: Distributed report to Cities, County and special districts 10/16/2003. Ongoing discussions with County, City of Sacramento and affected agencies. Develop policy language for Commission approval. City of Sacramento has requested LAFCo to facilitate meetings with the County of Sacramento and Special Districts to develop a policy framework for future annexations.

On 10/8/2004, LAFCo staff conducted a meeting with representatives from the City of Sacramento, City of Folsom, Southgate Recreation & Park District, Sacramento Metropolitan Fire District, Rio Linda-Elverta Recreation & Park District and the County of Sacramento to formalize a LAFCo policy regarding Property Tax Sharing Agreements. The policy has been drafted and distributed for review and comment. Comments have been received; policy discussion held 1/2005. Final action taken 2/2/2005.
23. **Report Back**
Adoption of Program Completion Certificate for Elk Grove Incorporation Mitigation Measures. City of Elk Grove refused to grant Waiver of Potential Conflict of Interest prior to proceeding with the Regional Transit Mitigation Measure. At 4/7/2004, Commission meeting, outside counsel retained. City of Elk Grove requested continuance to 5/5/2004; staff gave Commission update. Commission requested additional information to make determination regarding compliance with the two remaining issues. Commission requested a monthly report back on Swainson's Hawk issue. Outside legal opinion on RT issue is being reviewed. Partial Program Completion Certificate issued 8/2004 for Swainson's Hawk compliance. Regional Transit requested LAFCo to look at legislative changes

for future incorporations. The CALAFCo Legislative Committee was briefed 11/19/2004 and declined to support legislation (See #10 above). *At the regular meeting on 3/2/2005, the Commission directed the Executive Officer to issue the Certificate of Completion for Mitigation Measure No. 2, annexation to Sacramento Regional Transit District, in light of the Agreement between the City and the District.*

24. **Draft Del Paso Manor Water District Municipal Service Review (17-04)**

Distributed for review and comment on 11/3/2004. Sacramento Suburban Water District is providing written comments. Meet and confer with DPMWD and SSWD 2/16/05. Both Districts are collaborating on an MOU outlining requirements for DPMWD to move toward a conjunctive water supply system. *Commission accepted the MSR at the regular meeting of 3/2/2005.*

25. **Reorganization of Sylvan Cemetery District and Fair Oaks Cemetery District (15-04)**

Proposal designates three areas, Area 1 to be detached from Sylvan Cemetery District and annexed to Fair Oaks Cemetery District; Area 2 to be detached from Sylvan Cemetery District and annexed to Fair Oaks Cemetery District; Area 3 to be detached from Fair Oaks Cemetery District and annexed to the Sylvan Cemetery District. File opened 10/4/2004. Revised legal description received 11/12/04. Project approved and Executive Officer designated as Conducting Authority, 2/2/2005. Thirty day reconsideration period closed 3/2/2005. Protest Hearing held 3/23/2005. Certificate of Completion forwarded to County Recorder 3/29/2005.

26. **Freeport Annexation to the City of Sacramento (08-04)**

City Council hearing 4/20/2004; Application received 4/28/2004; file opened 5/3/04. Inhabited annexation. Hearing scheduled 8/4/2004. Commission approved. Conducting Authority hearing was continued to 11/17/2004. Conducting Authority proceedings completed 11/17/04. Registrar of Voters certified number of voters; 25% threshold met; forwarded 12/13/04 to City of Sacramento to conduct election. Staff consulted with City Clerk regarding election procedures. On 2/15/2005, City Council called a special election for 6/7/2005. The Commission approved the staff prepared impartial analysis at the regular meeting of 3/2/2005. The impartial analysis was provided to the City Clerk on 3/11/2005. Election held June 7, 2005. Measure failed 24 votes to 20. Certificate of Termination adopted by Commission August 3, 2005.

27. **Samra Contract for Services with Sacramento Regional County Sanitation District/ County Sanitation District No. 1 (07-03)**

[Request denied by Commission.] El Centro Road and Sacramento Regional County Sanitation District and County Sanitation District No. 1 Out of Service Area/ Service Contracts. October 2003 staff recommended applicant withdraw application per County Sanitation District No. 1 staff comments. December 2004 staff sent letter to County Planning requesting Urban Service Boundary service issues be addressed via a County General Plan Amendment. County response letter received 2/7/05. County does not support a General Plan Amendment for the USB. County staff will “flag” remaining parcels on Leona Circle, to ensure that viable

septic and water systems can be placed on-site prior to issuance of any building permits. Information was provided to applicant and City of Sacramento. Further staff and landowner discussions 4/25 and 4/28/05. *Commission denied application August 3, 2005.*

28. **Wittenham Place Annexation to Citrus Heights Water District (03-05)**
CEQA responsible agency comments provided to DERA (lead agency) for Initial Study preparation. County entitlements approved July. *Commission approved October 5, 2005.*
29. **Meadows at Cripple Creek (07-05)**
Annexation of 6+/- undeveloped acres into the Citrus Heights Water District to provide water service. *Commission approved October 5, 2005.*
30. **Walnut Avenue Annexation to Sacramento Suburban Water District (16-04)**
Annexation of 3+ undeveloped acres into the District to provide water service. Circulate for agency review and comment. Prepare CEQA Initial Study. *Commission approved for November 2, 2005.*
31. **Muschetto Annexation to Citrus Heights Water District (10-04)**
Annexation of 3.45 acres within the City of Citrus Heights. Awaiting signed application from engineer; file opened week of 8/2/2004. Entitlements pending at City of Citrus Heights. (Locally controversial density issue.) Discussed CEQA Initial Study LAFCo concerns with city staff 6/15/05). Project approved by Planning Commission September 28, 2005, appealed to City Council anticipate November 10th hearing. Approved by Commission December 7, 2005. Lawsuit filed against Citrus Heights and Sacramento LAFCo. Closed Session briefing with Commission 2/1/06.
32. **Sundance Annexation to Citrus Heights Water District (11-05)**
Annexation of 3.5 +/- acres to Citrus Heights Water District; 100% consent; Addendum to Mitigated Negative Declaration. Commission approved with Waiver of Conducting Authority Hearing on February 1, 2006. Certificate of Completion to be issued March 3, 2006.
33. **Hearthstone II (10-05 Dropped)/(08-05 Amended)** Annexation of 62 +/- undeveloped acres into the CSD 1 to provide sanitary sewer service, in City of Elk Grove. Territory is contiguous to district. District will provide service. Discussing process with applicant and City of Elk Grove. *Applicant revising project boundary to be contiguous. FIRST APPLICATION WITHDRAWN. Second application received February 22, 2006. Approved June 7, 2006.*
34. **City of Citrus Heights Detachment from County Service Area No. 1 (02-06)**
[CEQA: Exemption] *Approved June 7, 2006.*
35. **Sacramento Metropolitan Fire District Annexation of McClellan Business Park 16-05)** [CEQA: Exemption] *Approved June 7, 2006*

36. **Elk Grove C.S.D. – Galt Fire District Reorganization (04-06)** The new district – Cosumnes CSD, shall encompass 158 square miles. File opened 7/12/06. Commission approved October 4, 2006. Certificate of Completion filed November 13, 2006.
37. **Brownwood Estates Reorganization (08-06)** Annexation to Sacramento Regional County Sanitation District and County District No.1. Approx. 10 acres. File opened 6/28/06. Commission approved October 4, 2006. Certificate of Completion filed November 9, 2006.
38. **Kapalua Commons Reorganization (09-06)** Annexation to Sacramento Regional County Sanitation District and County District No. 1. Approx. 17.5 acres. File opened 7/17/06. Commission approved October 4, 2006. Certificate of Completion filed November 9, 2006.
39. **Antelope Reservoir Annexation to Sacramento Suburban Water District (10-06)** Approx. 5.2 acres. File opened 7/17/06. Commission public hearing December 6, 2006. File Certificate of Completion.
40. **Hearthstone III Reorganization (06-06)** Annexation to Sacramento Regional Sanitation District and County Sanitation District No. 1. Approx. 61 acres. File opened 6/27/06. Commission approved October 4, 2006. Certificate of Completion filed.
41. **City of Galt Out-of-Service Area Contract with Galt Joint Union High School District (LAFC 14-06)** Permanent Municipal Services (Water and Sanitary Sewer) from City of Galt. Commission approved March 7, 2007.
42. **Rancho Cordova Detachment from County Service Area No. 10** Detachment of territory within city limits. Commission approved June 6, 2007. Conducting Authority Protest Hearing July 13, 2007. No protest received. Certificate of Completion filed.
43. **Enterprise Drive Reservoir Site Annexation (LAFC 07-07) to Sacramento Suburban Water District.** 2.5 acre reservoir site. File Notice of Determine for Enterprise Drive Reservoir Site Annexation (LAFC 07-07) to Sacramento Suburban Water District approved November 7, 2007.

DL:dl
 (Status March_08)
 2/28/08

SACRAMENTO LOCAL AGENCY FORMATION COMMISSION

*1112 I Street, Suite #100
Sacramento, California 95814
(916) 874-6458*

March 5, 2008

TO: Sacramento Local Agency Formation Commission
FROM: Peter Brundage, Executive Officer **PB**
RE: FY 2007-08 Budget Status Report (Periods 8)

RECOMMENDATION:

Receive and File Period 8 as of February 6, 2008 Budget Status Report for FY 2007-08.

DISCUSSION:

The attached budget report for February (Period 8) sets forth year-to-date revenues, expenditures, and trial balances for the respective accounting periods.

Year to Date

Total Revenue	\$882,233
Total Expenditures	<u>368,955</u>
Amount Available	\$515,097

Both revenue and expenditures appear to be in line with the FY 2007-08 Final Adopted Budget.

The current General Reserve Fund Balance is \$100,000 for unanticipated expenditures.

Year End Fund Balance has not been estimated. The Proposed FY 2008-9 Budget scheduled for April will project Year-End Fund Balance based on available information.

Library : ZSP County of Sacramento Reports
Report group: ZSC8 Balance sheet detail
Report name : ZFP4816E Trial Balance by Business Area

Data selected by: 1010339
Data selected on: 02/06/2008 08:48:06

Fiscal year : 2008 January
Period : 7 LOCAL AGENCY FORMATI
Business Area: 067A

Balance Sheet Item	Beginning Balance	Period Debits	Period Credits	Ending Balance
* Cash in Treasury	769,509.57	101,713.45	68,618.44-	802,604.58
* Imprest Cash	40.00			40.00
* Accounts Receivable	64,824.00			64,824.00
* Inventory	3,488.90-	6,977.80	3,488.90-	
* Due from Other Funds Year End				
* Accounts Receivable Year End				
** Total Assets	830,884.67	108,691.25	72,107.34-	867,468.58
* Sales Tax Due	31.30-	31.30	31.30-	31.30-
* Warrants Payable	11,072.31-	58,693.10	51,390.62-	3,769.83-
* Deposit Stale Warrants	407.50-			407.50-
* Claims payable		52,585.54	52,585.54-	
* Due to Others				
* Suspense Clearing		2,389.84	2,389.84-	
* Payroll Clearing				
** Total Liabilities	11,511.11-	113,699.78	106,397.30-	4,208.63-
* Reserve Fund Balance	100,000.00-			100,000.00-
* Fund Balance	0.18-			0.18-
* Revenues and Other Financing Sources	780,550.51-		101,682.15-	882,232.66-
* Expenditures/Expenses	309,340.13	57,795.76		367,135.89
* Estimated Revenue	981,500.00			981,500.00
* Appropriations	1,229,663.00-			1,229,663.00-
* Start Of System Clearing				
** Total Equity & Other Accounts	819,373.56-	57,795.76	101,682.15-	863,259.95-
*** Total Liabilities & Equity + Other Accts	830,884.67-	171,495.54	208,079.45-	867,468.58-

Date	Year	Per	Document #	G/L	Acct	BA	Fund	Cost	Amount	Text
01/07/2008	2008	007	1300311732	101000	067A	4544540			11.00	
01/07/2008	2008	007	1300311734	101000	067A	4544540			3.00	
01/07/2008	2008	007	1300311737	101000	067A	4544540			2,500.00	
01/07/2008	2008	007	1300311738	101000	067A	4544540			11.00	
01/07/2008	2008	007	1300311739	101000	067A	4544540			20.00	
01/07/2008	2008	007	1300311740	101000	067A	4544540			54,970.25	
01/15/2008	2008	007	1300312599	101000	067A	4544540			39.00	
01/15/2008	2008	007	1300312600	101000	067A	4544540			52.00	
01/15/2008	2008	007	1300312601	101000	067A	4544540			24,580.00	
01/25/2008	2008	007	1300313462	101000	067A	4544540			3.00	
01/29/2008	2008	007	1300313828	101000	067A	4544540			1,500.00	
01/29/2008	2008	007	1300313828	101000	067A	4544540			3,500.00	
01/29/2008	2008	007	1300313831	101000	067A	4544540			6,609.90	
Total Account Number 101000					CASH IN TREASURY-DP				93,799.15	
01/22/2008	2008	007	1500025765	101200	067A				1,194.92-	
Total Account Number 101200					CASH IN TREASURY-WIRE TRANSFERS				1,194.92-	
01/03/2008	2008	007	2016399754	101500	067A				500.00-	
01/04/2008	2008	007	2016403764	101500	067A				188.62-	
01/10/2008	2008	007	2016422514	101500	067A				9,023.88-	
01/14/2008	2008	007	2016428644	101500	067A				920.66-	
01/14/2008	2008	007	2016429515	101500	067A				46.58-	
01/14/2008	2008	007	2016429571	101500	067A				20.25-	
01/14/2008	2008	007	2016429734	101500	067A				70.42-	
01/15/2008	2008	007	2016437277	101500	067A				3,488.90-	
01/16/2008	2008	007	2016441169	101500	067A				37.24-	
01/18/2008	2008	007	2016449403	101500	067A				399.00-	
01/23/2008	2008	007	2016456518	101500	067A				31,147.55-	
01/25/2008	2008	007	2016462657	101500	067A				1,053.24-	
01/25/2008	2008	007	2016462702	101500	067A				1,150.74-	
01/28/2008	2008	007	2016467418	101500	067A				45.72-	
01/29/2008	2008	007	2016472275	101500	067A				10,300.30-	
01/30/2008	2008	007	2016475873	101500	067A				300.00-	
Total Account Number 101500					PAID WARRANTS RECONCILIATION (IN				58,693.10-	
01/24/2008	2008	007	1062422263	102000	067A	4544540			180.50-	AP7 Messenger Svc
01/01/2008	2008	007	106251848	102000	067A	4544540			6,111.00	2007/08 2ND QTR INT
Total Account Number 102000					CASH IN TREAS-JOURNAL VOUCHERS				5,930.50	
01/03/2008	2008	007	106187736	109000	067A				272.62-	
01/03/2008	2008	007	106192889	109000	067A				391.77-	
01/05/2008	2008	007	106206217	109000	067A				826.00-	
01/07/2008	2008	007	106206246	109000	067A				404.00-	
01/17/2008	2008	007	106230950	109000	067A				1,772.00	
01/25/2008	2008	007	106250570	109000	067A				272.59-	
01/25/2008	2008	007	106251836	109000	067A				391.76-	
01/31/2008	2008	007	106252596	109000	067A				108.00-	
01/31/2008	2008	007	106252743	109000	067A				178.00-	
01/31/2008	2008	007	106252785	109000	067A				230.00-	
01/31/2008	2008	007	106254548	109000	067A				5,254.00-	
01/28/2008	2008	007	1200018590	109000	067A				31.30-	
01/22/2008	2008	007	4900474112	109000	067A				162.57-	
01/22/2008	2008	007	4900474113	109000	067A				27.31-	

Date	Year	Per Document #	G/L Acct	BA	Fund Ctr	Cost Ctr	Amount	Text
Total Account Number 109000							6,746.62-	
CASH IN TREAS-SPL								
01/28/2008	2008	007	1200018590	530200	067A	5735736	31.30	corr sales tax in SPL line 7
01/28/2008	2008	007	1200018591	530200	067A	5735736	31.30	corr sales tax in SPL line 7
Total Account Number 530200							0.00	
SALES TAX DUE								
01/07/2008	2008	007	1062066651	1700011	067A	4544540	3,203.30-	
01/07/2008	2008	007	1062066651	1700011	067A	4544540	3,203.30	
01/07/2008	2008	007	1062066652	1700011	067A	4544540	285.60-	
01/07/2008	2008	007	1062066652	1700011	067A	4544540	285.60	
01/07/2008	2008	007	5106298232	1700011	067A	4544540	3,203.30	
01/07/2008	2008	007	5106298234	1700011	067A	4544540	285.60	
Total Account Number 1700011							3,488.90	
GR/IR CLEARING IN-HOUSE PRODUCTS								
01/03/2008	2008	007	2016399754	5100000	067A		500.00	
01/04/2008	2008	007	2016402256	5100000	067A		70.42-	
01/04/2008	2008	007	2016403764	5100000	067A		188.62	
01/08/2008	2008	007	2016409565	5100000	067A		920.66-	
01/08/2008	2008	007	2016409831	5100000	067A		3,488.90-	
01/10/2008	2008	007	2016422514	5100000	067A		9,023.88	
01/14/2008	2008	007	2016428644	5100000	067A		920.66	
01/14/2008	2008	007	2016429515	5100000	067A		46.58	
01/14/2008	2008	007	2016429571	5100000	067A		20.25	
01/14/2008	2008	007	2016429734	5100000	067A		70.42	
01/15/2008	2008	007	2016437277	5100000	067A		3,488.90	
01/17/2008	2008	007	2016439686	5100000	067A		1,150.74-	
01/17/2008	2008	007	2016439764	5100000	067A		45.72-	
01/17/2008	2008	007	2016439813	5100000	067A		1,053.24-	
01/17/2008	2008	007	2016439944	5100000	067A		31,147.55-	
01/16/2008	2008	007	2016441169	5100000	067A		37.24	
01/22/2008	2008	007	2016448298	5100000	067A		77.20-	
01/22/2008	2008	007	2016448417	5100000	067A		13.17-	
01/18/2008	2008	007	2016449403	5100000	067A		399.00	
01/23/2008	2008	007	2016450970	5100000	067A		2,377.87-	
01/23/2008	2008	007	2016451033	5100000	067A		300.00-	
01/23/2008	2008	007	2016451080	5100000	067A		337.31-	
01/23/2008	2008	007	2016451292	5100000	067A		65.00-	
01/23/2008	2008	007	2016451324	5100000	067A		7.54-	
01/24/2008	2008	007	2016455839	5100000	067A		10,300.30-	
01/23/2008	2008	007	2016456518	5100000	067A		31,147.55	
01/25/2008	2008	007	2016462657	5100000	067A		1,053.24	
01/25/2008	2008	007	2016462702	5100000	067A		1,150.74	
01/29/2008	2008	007	2016465929	5100000	067A		35.00-	
01/28/2008	2008	007	2016467418	5100000	067A		45.72	
01/29/2008	2008	007	2016472275	5100000	067A		10,300.30	
01/30/2008	2008	007	2016475873	5100000	067A		300.00	
Total Account Number 5100000							7,302.48	
WARRANTS PAYABLE								
01/22/2008	2008	007	1500025765	5150000	067A		1,194.92-	
01/04/2008	2008	007	1903201718	5150000	067A		70.42-	*SAC LOCAL AGENCY FORMATION COMM 12/11/07-01/10/08
01/07/2008	2008	007	1903203630	5150000	067A		920.66-	CUST# 360243
01/16/2008	2008	007	1903211547	5150000	067A		1,053.24-	CUST# 360243
01/16/2008	2008	007	1903211548	5150000	067A		45.72-	*SAC LOCAL AGENCY FORMATION COMM ACCT# C6187
01/16/2008	2008	007	1903211549	5150000	067A		31,147.55-	*SAC LOCAL AGENCY FORMATION COMM PROJ# 3233.0001.0
01/16/2008	2008	007	1903211565	5150000	067A		224.48-	*SAC LOCAL AGENCY FORMATION COMM (916)874-6458
01/16/2008	2008	007	1903211566	5150000	067A		926.26-	*SAC LOCAL AGENCY FORMATION COMM (916)874-6458

Date	Year	Per	Document #	G/L Acct	BA	Fund	Ctr	Cost	Amount	Text
01/18/2008	2008	007	1903212986	51500000	067A				77.20-	*SAC LOCAL AGENCY FORMATION COMM 1/11/08-2/10/08
01/18/2008	2008	007	1903212988	51500000	067A				13.17-	*SAC LOCAL AGENCY FORMATION ACCT#2729655-4831121
01/22/2008	2008	007	1903214268	51500000	067A				1,194.92-	NET / TAXES / GARMS / 3RD PARTIES
01/22/2008	2008	007	1903214356	51500000	067A				2,377.87-	*SAC LOCAL AGENCY FORMATION COMM FILE# SALL1
01/22/2008	2008	007	1903214359	51500000	067A				65.00-	*SAC LOCAL AGENCY FORMATION COMM CONF. EXP
01/22/2008	2008	007	1903214370	51500000	067A				7.54-	*SAC LOCAL AGENCY FORMATION COMM BOOKS
01/22/2008	2008	007	1903214373	51500000	067A				337.31-	*SAC LOCAL AGENCY FORMATION COMM CUST# 11902900
01/22/2008	2008	007	1903214374	51500000	067A				300.00-	*SAC LOCAL AGENCY FORMATION COMM PROJECT# 04-127
01/23/2008	2008	007	1903215350	51500000	067A				10,300.30-	*SAC LOCAL AGENCY FORMATION COMM (916)874-5458
01/28/2008	2008	007	1903219246	51500000	067A				35.00-	*SAC LOCAL AGENCY FORMATION COMM # 1124105243
01/04/2008	2008	007	2016402256	51500000	067A				70.42	
01/08/2008	2008	007	2016409565	51500000	067A				920.66	
01/08/2008	2008	007	2016409831	51500000	067A				285.60	
01/08/2008	2008	007	2016409831	51500000	067A				3,203.30	
01/17/2008	2008	007	2016439686	51500000	067A				224.48	
01/17/2008	2008	007	2016439686	51500000	067A				926.26	
01/17/2008	2008	007	2016439764	51500000	067A				45.72	
01/17/2008	2008	007	2016439813	51500000	067A				1,053.24	
01/17/2008	2008	007	2016439944	51500000	067A				31,147.55	
01/22/2008	2008	007	2016448298	51500000	067A				77.20	
01/22/2008	2008	007	2016448417	51500000	067A				13.17	
01/23/2008	2008	007	2016450970	51500000	067A				2,377.87	
01/23/2008	2008	007	2016451033	51500000	067A				300.00	
01/23/2008	2008	007	2016451080	51500000	067A				337.31	
01/23/2008	2008	007	2016451292	51500000	067A				65.00	
01/23/2008	2008	007	2016451324	51500000	067A				7.54	
01/24/2008	2008	007	2016455839	51500000	067A				10,300.30	
01/29/2008	2008	007	2016465929	51500000	067A				35.00	
01/07/2008	2008	007	5106298232	51500000	067A				3,203.30-	*200627
01/07/2008	2008	007	5106298234	51500000	067A				285.60-	*200627
Total Account Number 5150000 CLAIMS PAYABLE 0.00										
01/25/2008	2008	007	1062422244	80254000	067A				920.40-	16Total Deposit Amount
01/25/2008	2008	007	1062422244	80254000	067A				274.52-	600IncTax-Federal
01/25/2008	2008	007	1062422244	80254000	067A				14.24	620FICA EE Deduction
01/25/2008	2008	007	1062422244	80254000	067A				16.10	6210FICA ER Contrib
01/25/2008	2008	007	1062422244	80254000	067A				16.10	650Medicare EE Ded
01/25/2008	2008	007	1062422244	80254000	067A				68.82	6503Medicare ER Contrib
01/25/2008	2008	007	1062422244	80254000	067A				68.82	660IncTax-California
01/25/2008	2008	007	1062422244	80254000	067A				90.44	17 TAX
01/25/2008	2008	007	1062422244	80254000	067A				920.40	17 NET
01/25/2008	2008	007	1062422237	80254000	067A				90.44-	600IncTax-Federal
01/25/2008	2008	007	1062422237	80254000	067A				68.82-	620FICA EE Deduction
01/25/2008	2008	007	1062422237	80254000	067A				68.82-	6210FICA ER Contrib
01/25/2008	2008	007	1062422237	80254000	067A				16.10-	650Medicare EE Ded
01/25/2008	2008	007	1062422237	80254000	067A				16.10-	6503Medicare ER Contrib
01/25/2008	2008	007	1062422237	80254000	067A				14.24-	660IncTax-California
01/22/2008	2008	007	1903214268	80254000	067A				274.52	
01/22/2008	2008	007	1903214268	80254000	067A				920.40	
Total Account Number 8025400 SD (HUMANIC) PAYROLL CLEARING 0.00										
01/25/2008	2008	007	1062422237	10122000	067A				16.10	6503Medicare ER Contrib
01/25/2008	2008	007	1062422237	10122000	067A				68.82	6210FICA ER Contrib
Total Account Number 10122000 OASDHI - EMPLOYER COST 84.92										

Date	Year	Per	Document #	G/L Acct	BA	Fund Ctr	Cost Ctr	Amount	Text
01/28/2008	2008	007	1903219246	20200500	067A	4544540	4544540000	35.00	ADVERTISING
Total Account Number 20200500 ADVERTISING/LEGAL NOTICES 35.00									
01/22/2008	2008	007	1903214370	20202200	067A	4544540	4544540000	7.54	BOOKS
Total Account Number 20202200 BOOKS/PERIODICAL SUPPLY 7.54									
01/22/2008	2008	007	1903214359	20202900	067A	4544540	4544540000	65.00	BUS/CONF EXP
Total Account Number 20202900 BUSINESS/CONFERENCE EXPENSE 65.00									
01/16/2008	2008	007	1903211548	20207600	067A	4544540	4544540000	45.72	OFFICE SUP
01/16/2008	2008	007	1903211565	20207600	067A	4544540	4544540000	224.48	OFFICE SUP
01/16/2008	2008	007	1903211566	20207600	067A	4544540	4544540000	926.26	OFFICE SUP
01/18/2008	2008	007	1903212988	20207600	067A	4544540	4544540000	13.17	OFFICE SUP
01/22/2008	2008	007	1903214373	20207600	067A	4544540	4544540000	337.31	OFFICE SUPPLIES
Total Account Number 20207600 OFFICE SUPPLIES 1,546.94									
01/04/2008	2008	007	1903201718	20227500	067A	4544540	4544540000	70.42	RENT/LEASE EQUIP
01/07/2008	2008	007	1903203630	20227500	067A	4544540	4544540000	920.66	RENT/LEASE EQUIP
01/16/2008	2008	007	1903211547	20227500	067A	4544540	4544540000	1,053.24	RENT/LEASE EQUIP
01/18/2008	2008	007	1903212986	20227500	067A	4544540	4544540000	77.20	REN/LEASE EQUIP
Total Account Number 20227500 RENT/LEASES EQUIPMENT 2,121.52									
01/22/2008	2008	007	1903214356	20253100	067A	4544540	4544540000	2,377.87	LEGAL SERVICES
Total Account Number 20253100 LEGAL SERVICES 2,377.87									
01/25/2008	2008	007	106242237	20259100	067A	4544540	4544540000	1,110.00	1170Contractor Flat
01/16/2008	2008	007	1903211549	20259100	067A	4544540	4544540000	31,147.55	OTHER PROF SERV.
01/22/2008	2008	007	1903214374	20259100	067A	4544540	4544540000	300.00	OTHER PROF SERVICES
01/23/2008	2008	007	1903215350	20259100	067A	4544540	4544540000	10,300.30	OTHER PROF SERVICES
Total Account Number 20259100 OTHER PROFESSIONAL SERVICES 42,857.85									
01/31/2008	2008	007	106252743	20291100	067A	4544540	4544540000	178.00	
01/31/2008	2008	007	106252785	20291100	067A	4544540	4544540000	230.00	
Total Account Number 20291100 SYSTEMS DEVELOPMENT SERVICES 408.00									
01/31/2008	2008	007	106252596	20291200	067A	4544540	4544540000	108.00	
Total Account Number 20291200 SYSTEMS DEVELOPMENT SUPPLIES 108.00									
01/05/2008	2008	007	106206217	20291700	067A	4544540	4544540000	826.00	Alarm 3rd Qtr FY 07/08
Total Account Number 20291700 GENERAL SERVICES ALARM SERVICES 826.00									
01/24/2008	2008	007	106242263	20292300	067A	4544540	4544540000	180.50	AP7 Messenger Svc
Total Account Number 20292300 GS MESSENGER SERVICES 180.50									
01/22/2008	2008	007	4900474112	20292600	067A	4544540	4544540000	162.57	
01/22/2008	2008	007	4900474113	20292600	067A	4544540	4544540000	27.31	
Total Account Number 20292600 GS STORE CHARGES 189.88									

Date	Year	Per Document #	G/L Acct	BA	Fund Ctr	Cost Ctr	Amount	Text
01/31/2008	2008	007	106254548	20294300	067A	4544540 45445400000	5,254.00	
Total Account Number 20294300 LEASED PROPERTY USE CHARGESGS							5,254.00	
01/03/2008	2008	007	106187736	20298700	067A	4544540 45445400000	272.62	Dec 2007 OCIT TELECOMMUNICATIONS CHARGES
01/03/2008	2008	007	106192889	20298700	067A	4544540 45445400000	391.77	Dec 2007 OCIT TELECOMMUNICATIONS CHARGES
01/07/2008	2008	007	106206246	20298700	067A	4544540 45445400000	404.00	WAN Allocation Jan 2008
01/25/2008	2008	007	106250570	20298700	067A	4544540 45445400000	272.59	Jan 2008 OCIT TELECOMMUNICATIONS CHARGES
01/25/2008	2008	007	106251836	20298700	067A	4544540 45445400000	391.76	Jan 2008 OCIT TELECOMMUNICATIONS CHARGES
Total Account Number 20298700 GS TELEPHONE SERVICES							1,732.74	
01/01/2008	2008	007	106251848	94941000	067A	4544540 45445400000	6,111.00	2007/08 2ND QTR INT
Total Account Number 94941000 INTEREST INCOME							6,111.00	
01/07/2008	2008	007	1300311737	96969900	067A	4544540 45445400000	2,500.00	CSD #1 & SRCSD ANNEXATION OF SEASONS DEVELOPMENT
01/07/2008	2008	007	1300311740	96969900	067A	4544540 45445400000	54,970.25	FOR GREENBRIAR PROJECT 10-05
01/29/2008	2008	007	1300313828	96969900	067A	4544540 45445400000	3,500.00	FOR ARDEN ARCADE
01/29/2008	2008	007	1300313828	96969900	067A	4544540 45445400000	1,500.00	FOR GREENBRIAR-PROJECT #10-05
01/29/2008	2008	007	1300313831	96969900	067A	4544540 45445400000	6,609.90	FOR GREENBRIAR-PROJECT #10-05
Total Account Number 96969900 SVC FEES OTHER							69,080.15	
01/17/2008	2008	007	106230950	97979000	067A	4544540 45445400000	1,772.00	ISLETON CITY -CONTRIBUTION ASSESSMENTS
01/07/2008	2008	007	1300311732	97979000	067A	4544540 45445400000	11.00	RECLAMATION DISTRICT NO. 556 FY 08 ASSESSMENT
01/07/2008	2008	007	1300311734	97979000	067A	4544540 45445400000	3.00	RECLAMATION DISTRICT NO. 755 FY 08 ASSESSMENT
01/07/2008	2008	007	1300311738	97979000	067A	4544540 45445400000	11.00	RECLAMATION DISTRICT NO. 407 FY 08 ASSESSMENT
01/07/2008	2008	007	1300311739	97979000	067A	4544540 45445400000	20.00	RECLAMATION DISTRICT NO 317 FY 08 ASSESSMENT
01/15/2008	2008	007	1300312599	97979000	067A	4544540 45445400000	39.00	
01/15/2008	2008	007	1300312600	97979000	067A	4544540 45445400000	52.00	
01/15/2008	2008	007	1300312601	97979000	067A	4544540 45445400000	24,580.00	RECLAMATION DIST. #2111 FY 08 ASSESSMENT
01/25/2008	2008	007	1300313462	97979000	067A	4544540 45445400000	3.00	
Total Account Number 97979000 MISCELLANEOUS OTHER REVENUES							26,491.00	

Date: 02/06/2008
Time: 08:23:51
Period: 007
Year: 2008

Vendor	Vendor Name One Time Vendor	Doc.no. EA	Pay date Per	Reference	Check	Fund Center	Amount	Status
1630	DAILY JOURNAL CORP	1903211246 067A	01/28/2008	AL262485		4544540	35.00	closed
1630	DAILY JOURNAL CORP	2016465929 067A	01/29/2008		1100476695		35.00	closed
2295	MILLER OWEN & TRUST	1903214356 067A	01/22/2008	27252		4544540	2,377.87	closed
2295	MILLER OWEN & TRUST	2016450970 067A	01/23/2008		1100475567		2,377.87	closed
12322	CONCAST	2016446298 067A	01/22/2008		1100474622		77.20	closed
12322	CONCAST	1903212986 067A	01/18/2008	849529003182282		4544540	77.20	closed
12322	CONCAST	2016402236 067A	01/04/2008		1100464436		70.42	closed
12322	CONCAST	1903201718 067A	01/04/2008	849529003182282		4544540	70.42	closed
12780	MURRAY SMITH & ASSOCIATES ENGINEER	1903214374 067A	01/22/2008	7728		4544540	300.00	closed
12780	MURRAY SMITH & ASSOCIATES ENGINEER	2016451033 067A	01/23/2008		1100475615		300.00	closed
13750	NATIONAL BUSINESS FURNITURE	2016439886 067A	01/17/2008		1100472247		224.48	closed
13750	NATIONAL BUSINESS FURNITURE	2016439886 067A	01/17/2008		1100472247		926.26	closed
13750	NATIONAL BUSINESS FURNITURE	1903211555 067A	01/16/2008	M92648XC		4544540	224.48	closed
13750	NATIONAL BUSINESS FURNITURE	1903211566 067A	01/16/2008	M8038CLO		4544540	926.26	closed
25180	CORPORATE EXPRESS	1903214373 067A	01/22/2008	84054502		4544540	337.31	closed
25180	CORPORATE EXPRESS	2016451080 067A	01/23/2008		1100475659		337.31	closed
25519	DAIGHS USA INC	2016439764 067A	01/17/2008		1100472315		45.72	closed
25519	DAIGHS USA INC	1903211548 067A	01/16/2008	45799L		4544540	45.72	closed
28211	MEA OF CALIFORNIA INC	2016439813 067A	01/17/2008		1100472361		1,053.24	closed
28211	MEA OF CALIFORNIA INC	1903211547 067A	01/16/2008	6005633		4544540	1,053.24	closed
28211	MEA OF CALIFORNIA INC	2016409565 067A	01/08/2008		1100466005		920.66	closed
28211	MEA OF CALIFORNIA INC	1903203630 067A	01/07/2008	5970028		4544540	920.66	closed
33388	BANK ONE	1903214268 067A	01/22/2008	BWL - 01/25/08		99999999	1,194.92	closed
33388	BANK ONE	1900025765 067A	01/22/2008				1,194.92	closed
37780	DS WALLERS OF AMERICA INC	1903212988 067A	01/18/2008	108272855483112		4544540	13.17	closed
37780	DS WALLERS OF AMERICA INC	2016448417 067A	01/22/2008		1100474726		13.17	closed
39553	MICHAEL BRANDMAN ASSOCIATES	1903211549 067A	01/16/2008	43118		4544540	31,147.55	closed
39553	MICHAEL BRANDMAN ASSOCIATES	2016439944 067A	01/17/2008		1100472488		31,147.55	closed

Vendor Activity by Business Area
Business Area: 067A

Date: 02/06/2008
Time: 08:23:51
Period: 007
Year: 2008

Vendor	Vendor Name Org Name Vendor	Doc.no. EA	Issy date Per	Reference	Check	Fund Center	Amount	Status
39939	HRR CONSULTING	1903215350 067A	01/23/2008 007	ACQIN20071		4544540	10,300.30	closed
39939	HRR CONSULTING	2016455339 067A	01/24/2008 007		1100476584		10,300.30	closed
421104	SEC PACIFIC HELL	5106298232 067A	01/07/2008 007	276294936		4544540	3,203.30	closed
421104	SEC PACIFIC HELL	5106298234 067A	01/07/2008 007	276295238		4544540	285.60	closed
421104	SEC PACIFIC HELL	2016409831 067A	01/08/2008 007		1100466285		3,203.30	closed
421104	SEC PACIFIC HELL	2016409831 067A	01/08/2008 007		1100466285		285.60	closed
901287	PETER G HUNJKE	1903214359 067A	01/22/2008 007	REIMBURSE		4544540	65.00	closed
901287	PETER G HUNJKE	2016451292 067A	01/23/2008 007		1100475860		65.00	closed
909812	DONALD LOCKHART	1903214370 067A	01/22/2008 007	REIMBURSE		4544540	7.54	closed
909812	DONALD LOCKHART	2016451324 067A	01/23/2008 007		1100475912		7.54	closed
Total Business Area 067A							0.00	*

Fund: 067A To Fund: 067A
 Funds Center: 4544540 To Funds Center: 4544540
 Commitment Item: 1000000 To Commitment Item: 99999999
 Budget Version: FNL Fiscal Year: 2008 From Period: 1 To Period: 7

Commitment item Displayed in	YTD Budget 1 USD	Actual-R 1 USD	Actual-CO 1 USD	Actual 1 USD	Commitment 1 USD	Pending 1 USD	Available 1 USD	% Consumed 1
** SAC1/EXPENDITUR COUNTY EXPENDITURE	1,229,663	367,136	0	367,136	33,085	0	829,442	33
* SAC1/10 SALARIES / BENEFIT	9,500	8,697	0	8,697	0	0	803	92
SAC1/10111000 REGULAR EMPLOYEES	0	8,000	0	8,000	0	0	8,000-	* /o
SAC1/10112400 COMMITTEE MEMBERS	9,000	0	0	0	0	0	9,000	0
SAC1/10122000 OASDHI	500	697	0	697	0	0	197-	139
* SAC1/20 SERVICES & SUPPLIE	1,170,163	358,439	0	358,439	33,085	0	778,639	33
SAC1/20200500 ADVERTISING	7,500	353	0	353	0	0	7,147	5
SAC1/20202200 BOOKS/PER SUP	1,300	112	0	112	0	0	1,188	9
SAC1/20202900 BUS/CONFERENCE EXP	9,500	4,144	0	4,144	0	0	5,356	44
SAC1/20203500 ED/TRAINING SVC	1,200	546	0	546	0	0	654	45
SAC1/20203900 EMP TRANSPORTATION	200	0	0	0	0	0	200	0
SAC1/20205100 INS LIABILITY	12,000	0	0	0	0	0	12,000	0
SAC1/20205200 INS PREMIUM	0	110-	0	110-	0	0	110	* /o
SAC1/20206100 MEMBERSHIP DUES	5,500	6,188	0	6,188	0	0	688-	113
SAC1/20207600 OFFICE SUPPLIES	7,500	4,225	0	4,225	0	0	3,275	56
SAC1/20208100 POSTAL SVC	3,746	55	0	55	0	0	3,691	1
SAC1/20227500 RENT/LEASE EQ	21,000	14,728	0	14,728	824	0	5,447	74
SAC1/20250500 ACCOUNTING SVC	10,000	0	0	0	0	0	10,000	0
SAC1/20253100 LEGAL SVC	150,000	137,706	0	137,706	0	0	12,294	92
SAC1/20254100 PERSONNEL SVC	42,000	1,346	0	1,346	0	0	40,654	3
SAC1/20259100 OTHER PROF SVC	776,108	120,637	0	120,637	0	0	655,471	16
SAC1/20281200 DATA PROCESSING SU	0	2,158	0	2,158	0	0	2,158-	* /o
SAC1/20291100 SYSTEM DEV SVC	24,500	18,598	0	18,598	5,553	0	350	99
SAC1/20291200 SYSTEM DEV SUP	1,500	324	0	324	408	0	768	49
SAC1/20291500 COMPASS COSTS	2,500	0	0	0	0	0	2,500	0
SAC1/20291700 ALARM SERVICES	3,400	2,478	0	2,478	0	0	922	73
SAC1/20292100 GS PRINTING SVC	3,000	0	0	0	0	0	3,000	0
SAC1/20292300 GS MESSENGER SVC	2,400	770	0	770	0	0	1,631	32
SAC1/20292600 GS STORE CHARGES	800	421	0	421	0	0	379	53
SAC1/20293400 PUBLIC WORKS SVS	8,000	0	0	0	0	0	8,000	0
SAC1/20294300 LEASED PROP USE CH	62,500	36,200	0	36,200	26,300	0	0	100
SAC1/20298700 GS TELEPHONE SVC	13,500	7,561	0	7,561	0	0	5,939	56
SAC1/20299000 GS OTHER DEPT SVC	509	0	0	0	0	0	509	0
* SAC1/79 APPR FOR CONTINGEN	50,000	0	0	0	0	0	50,000	0
SAC1/7990100 CONTINGENCY APPR	50,000	0	0	0	0	0	50,000	0
** SAC1/REVENUE COUNTY REVENUE	981,500-	882,233-	0	882,233-	0	0	93,267-	90
* SAC1/94 USE OF MONEY/PROPR	5,000-	6,163-	0	6,163-	0	0	1,163	123
SAC1/94941000 INTEREST INCOME	5,000-	6,163-	0	6,163-	0	0	1,163	123
* SAC1/96 CHARGES FOR SERVIC	290,000-	368,955-	0	368,955-	0	0	78,955	127
SAC1/96969900 SVC FEES OTHER	290,000-	368,955-	0	368,955-	0	0	78,955	127
* SAC1/97 MISC REVENUE	686,500-	507,115-	0	507,115-	0	0	179,385-	74
SAC1/97979000 MISC OTHER	686,500-	507,115-	0	507,115-	0	0	179,385-	74
Total	248,163	515,097-	0	515,097-	33,085	0	730,175	194-

SACRAMENTO LOCAL AGENCY FORMATION COMMISSION
1112 I Street #100
Sacramento, California 95814
(916) 874-7458

March 5, 2008

TO: Sacramento Local Agency Formation Commission

FROM: Peter Brundage, Executive Officer

RE: Legislative Update

CONTACT:  Don Lockhart, AICP, Assistant Executive Officer (916) 874-2937

RECOMMENDATION

Information only, no action is recommended.

SUMMARY

This memo is part of the ongoing effort to keep your Commission informed regarding various legislative matters. An ad-hoc committee appointed by the CALAFCO Board of Directors has considered and adopted positions on several bills. Staff will continue to track the bills, in collaboration with CALAFCO, and report back to your Commission.

Please note SB 301 has been amended to provide a five year extension to the AB 1602 sunset on VLF subventions for incorporations, and to eliminate the sunset entirely for inhabited annexations. Please see attached Legislative Analysis.

Please note AB 2278 would allow Fire Protection Districts to negotiate their own property tax exchange agreement in the event of an annexation or detachment, rather than the Board of Supervisors. This Bill was introduced 2/21/08, and has not yet been analyzed by Legislative Committee staff. The entire text of the bill is attached.

LEGISLATION

AB 1998(Silva) Political Reform Act of 1974: local agency formation commissions.

Last Amend:

Status: 02/15/2008-From printer. May be heard in committee March 16.

Location: 02/14/2008-A PRINT

Summary: Existing law provides for the existence, in each county, of a local agency formation commission (LAFCO), an administrative body vested with the authority and responsibility to control the process of municipal expansion by overseeing local agency boundary changes, including the incorporation, annexation, and reorganization of cities and special districts. The LAFCO for each county reviews and approves or disapproves proposed local government changes of organization; and, under specified circumstances, the determinations of the LAFCO

are subject to voter approval through the circulation of a signature petition and a subsequent ballot measure. This bill would impose on a committee formed to support or oppose a LAFCO proposal, as defined, requirements regarding the filing of campaign statements. The bill would require the committee to file monthly campaign statements from the time circulation of a petition begins until a measure is placed on the ballot or the committee is terminated. After a LAFCO proposal measure is placed on the ballot, the bill would require a committee formed to support or oppose the proposal to file those campaign statements required of other committees formed to support or oppose ballot measures under the Political Reform Act of 1974. This bill contains other related provisions and other existing laws.

Notes: This bill will move the financial disclosure requirements from LAFCo to the FPPC. It is sponsored by CALAFCO.

AB 2484(Caballero) Local government: special districts.

Last Amend:

Status: 02/22/2008-From printer. May be heard in committee March 23.

Location: 02/21/2008-A PRINT

Summary: Existing law, the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 defines "change of organization" to mean, among other things, a district formation, a consolidation of cities or special districts, or a merger or establishment of a subsidiary district. his bill would include within the definition of "change of organization" a proposal for the exercise of new or different functions or classes of services, or the divestiture of the power to provide particular functions or classes of services, within all or part of the jurisdictional boundaries of a special district. This bill contains other related provisions and other existing laws.

Notes: This bill was prepared by the Legislative Committee and sponsored by CALAFCO.

AB 3047(Committee on Local Government) Local agency formation commissions: notice requirements.

Last Amend:

Status: 02/27/2008-Read first time. To print.

Location: 02/27/2008-A PRINT

Summary: The Cortese-Knox-Hertzberg Act of 2000 requires the local agency formation commission in each county to review and approve or disapprove proposals for changes of organization or reorganization of cities and districts within the county. The legislative body of the affected local agency is authorized to adopt by resolution a proposal for a change of organization or a reorganization. At least 20 days before the adoption of the resolution of application for organization or reorganization, the legislative body is authorized to give mailed notice of its intention to do so to the commission and to each interested agency and each subject agency. All provisions in the act governing the time within which an official or the commission is to act are required to be deemed directory, rather than mandatory, except for notice requirements and the specified requirements for conducting a hearing in relation to an application to initiate proceedings. This bill would instead authorize the legislative body to give mailed notice of its intention to adopt a resolution of application at least 21 days before the adoption of the resolution to the commission and to each interested agency and each subject agency. The bill also would make a conforming addition to the exceptions to the requirement that

the time within which an official or the commission is to act is to be deemed directory, rather than mandatory.

Notes: This is the annual CALAFCO Omnibus Bill that contains technical changes to the Cortese-Knox-Hertzberg Act. Additional items will be amended into the bill during the session.

SB 301(Romero) Local government finance.

Last Amend: 01/18/2008

Status: 01/30/2008-In Assembly. Read first time. Held at Desk.

Location: 01/30/2008-A DESK

Summary: The Vehicle License Fee (VLF) Law establishes, in lieu of any ad valorem property tax upon vehicles, an annual license fee for any vehicle subject to registration in this state. Under existing law, the Controller is required to allocate VLF revenues in the Motor Vehicle License Fee Account in a specified order to, among others, each city that was incorporated from an unincorporated territory after August 5, 2004, but before July 1, 2009. Existing law also requires cities that were incorporated before August 5, 2004, be allocated additional VLF revenues in an amount determined pursuant to a specified formula. For purposes of this formula, existing law specifies that the population of a city that is incorporated before August 5, 2004, is that city's actual population, as defined, residing in areas annexed after August 5, 2004, but before July 1, 2009 . This bill would require that cities that are incorporated from an unincorporated territory after August 5, 2004, but before July 1, 2014, be allocated VLF revenues . This bill would specify, for purposes of this formula used to determine additional VLF revenues for cities that were incorporated before August 5, 2004, that the city's actual population is the population residing in areas annexed after August 5, 2004 . This bill contains other related provisions and other existing laws.

SB 1458(Committee on Local Government) Local government: the County Service Area Law.

Last Amend:

Status: 02/22/2008-From print. May be acted upon on or after March 23.

Location: 02/21/2008-S PRINT

Summary: The County Service Area Law authorizes the formation of county service areas to provide authorized services, as specified. This bill would revise and recast the County Services Area Law and make conforming changes.

Notes: This bill is the culmination of the work of the CSA Rewrite Work Group, of which CALAFCO was a participant. It significantly overhauls the CSA law and brings it into conformance with CKH.

AB 2367(Fuentes) Local government: local agency formation commissions.

Last Amend:

Status: 02/22/2008-From printer. May be heard in committee March 23.

Location: 02/21/2008-A PRINT

Summary: Existing law authorizes the local agency formation commission to approve the annexation of unincorporated territory consistent with the planned and probable use of the property based upon the review of general plan and rezoning designations. Existing law prohibits subsequent changes to the general plan for the annexed territory or zoning that is not in

conformance to the rezoning designations for a period of 2 years after the completion of the annexation, unless the legislative body of the city makes a finding that a substantial change has occurred in the circumstances that necessitate a departure from the rezoning in the application to the commission, as specified. This bill would instead prohibit subsequent changes to the general plan for the annexed territory or zoning that is not in conformance to the rezoning designations for a period of 5 years after the completion of the annexation.

Notes: This bill would change the number of years a city must wait to change the zoning of an annexed parcel from 2 to 5 years and removes the ability of a city to hold a public hearing to exempt itself from this provision.

AB 2499(Smyth) Local agency formation: incorporation or annexation.

Last Amend:

Status: 02/22/2008-From printer. May be heard in committee March 23.

Location: 02/21/2008-A PRINT

Summary: Existing law, the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000, governs the procedures for the formation, change of organization, and reorganization of cities and special districts. That act also provides, unless otherwise determined by the local agency formation commission, that territory shall not be incorporated into, or annexed to, a city, if, as a result of that incorporation or annexation, unincorporated territory is completely surrounded by that city or by territory of that city, on one or more sides and the Pacific Ocean on the remaining sides. This bill would delete "completely" from this prohibition and thereby provide that, unless otherwise determined by the commission, territory shall not be incorporated into, or annexed to a city if, as a result of that incorporation or annexation, unincorporated territory is surrounded by that city or by territory of that city on one or more sides and the Pacific Ocean on the remaining sides.

Notes: This bill would eliminate the word "completely" from the definition of surrounded in GC 56744. It appears to be a spot bill at this time.

SB 1191(Alquist) Local government: community service districts: broadband access.

Last Amend:

Status: 02/20/2008-To Com. on L.GOV.

Location: 02/20/2008-S L. GOV.

Summary: Existing law authorizes a community services district to be formed to, among other things, provide fire protection services, organize, promote, conduct, and advertise programs of community recreation, provide transportation services, abate graffiti, and construct, maintain, and operate mailboxes. This bill would authorize a community services district to acquire, own, improve, maintain, and operate broadband facilities and to provide broadband services, until a private person or entity is ready, willing, and able to acquire, construct, improve, maintain, and operate broadband facilities and to provide broadband services, and to sell those services at a comparable cost and quality of service to the district and its property owners, residents, and visitors.

Notes: This was a power discussed during the CSD rewrite. It was removed from the list of powers based on the strong objection from private broadband service providers.

AB 2046(Jones) Water supply assessments: groundwater.

Last Amend:

Status: 02/20/2008-From printer. May be heard in committee March 21.

Location: 02/19/2008-A PRINT

Summary: Existing law requires a city or county that determines a project, as defined, is subject to the California Environmental Quality Act to identify any public water system that may supply water for the project and to request those public water systems to prepare a specified water supply assessment. If no public water system is identified, the city or county is required to prepare the water supply assessment. Existing law requires, if a water supply for a proposed project includes groundwater, that certain additional information be included in the water supply assessment, including a detailed description and analysis of the amount and location of groundwater that is projected to be pumped and an analysis of the sufficiency of the groundwater from the basin or basins from which the proposed project will be supplied to meet the projected water demand associated with the proposed project. This bill would require the water supply assessment to exclude from the amount of groundwater projected to be pumped and the groundwater included in the sufficiency analysis any source of groundwater that has not been determined by the State Department of Public Health or a local health officer to have been treated to the treatment standard applicable to the proposed use. By imposing new duties on cities and counties and local health officers with respect to that determination, this bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

AB 2182(Caballero) Regional and local land use plans.

Last Amend:

Status: 02/21/2008-From printer. May be heard in committee March 22.

Location: 02/20/2008-A PRINT

Summary: The Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 allocates \$580,000,000 for revitalizing communities and making them more sustainable and livable by investing in sound land use planning, local parks, and urban greening, and specifically authorizes \$90,000,000 for planning grants and incentives to encourage, among other things, the development of specified regional and local land use plans. The act also requires that these funds be made available upon appropriation by the Legislature. This bill would establish the Sustainable Communities Regional and Local Land Use Planning Program within the Office of Planning and Research, and would allocate unspecified sums from the \$90,000,000 made available under the act for planning grants and incentives for the development of specified regional and local land use plans, for grants and loans to local governments, councils of governments, and other public agencies for these purposes, subject to specified criteria.

Notes: This bill would provide-among other things-funds to COGs to prepare blueprint plans. CALAFCO should request that LAFCOs be added to the list of agencies consulted for guidelines.

AB 2278(Aghazarian) Local agencies.

Last Amend:

Status: 02/22/2008-From printer. May be heard in committee March 23.

Location: 02/21/2008-A PRINT

Summary: Existing property tax law requires, in the event that a jurisdictional change affects the service area or service responsibility of one or more special districts, the board of supervisors of the county or counties in which the districts are located to negotiate any exchange of property tax revenues on behalf of the district or districts. This bill would authorize a fire protection district, as specified, to negotiate any exchange of property tax revenues on its own behalf when a jurisdictional change occurs that affects its service area or service responsibility.

SB 378(Steinberg) Disaster Preparedness and Flood Prevention Bond Act of 2006.

Last Amend: 06/04/2007

Status: 06/19/2007-To Com. on W.,P. & W.

Location: 06/19/2007-A W.,P. & W.

Summary: The Disaster Preparedness and Flood Prevention Bond Act of 2006, which was enacted by the Legislature and approved by the voters at the November 7, 2006, statewide general election, authorizes the expenditure of \$4,090,000,000 in bond funds for specified disaster preparedness and flood prevention projects. Those projects include projects for the evaluation, repair, rehabilitation, reconstruction, or replacement of levees, weirs, bypasses, and facilities of the State Plan of Flood Control; improving or adding facilities to the State Plan of Flood Control to increase levels of flood prevention for urban areas; reducing the risk of levee failure in the delta; and protection, creation, and enhancement of flood protection corridors and bypasses through specified actions. The bill would require the Department of Water Resources (department), when evaluating levees and facilities pursuant to a specified project, to include an evaluation of the risk of the levees and facilities failing due to a seismic event. In implementing the projects for the protection, creation, and enhancement of flood protection corridors and bypasses through specified actions, the bill would require the department to give priority for projects and expenditures that result in a systemwide reduction of flood risks and for projects that address the needs of disadvantaged communities, as the bill would define that term. A grant program that would provide bond funds to rehabilitate, reconstruct, replace, or improve existing flood levees, or construct new flood levees, or other management facilities that are a part of the State Plan of Flood Control would be required to comply with specified requirements. This bill contains other related provisions and other existing laws.

SSENATE RULES COMMITTEE Office of Senate Floor Analyses 1020 N Street, Suite 524 (916) 651-1520 Fax: (916) 327-4478	SB 301
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THIRD READING

Bill No: SB 301
 Author: Romero (D), et al
 Amended: 1/18/08
 Vote: 21

SENATE LOCAL GOVERNMENT COMMITTEE : 5-0, 1/16/08
 AYES: Negrete McLeod, Cox, Harman, Kehoe, Machado

SENATE APPROPRIATIONS COMMITTEE : Senate Rule 28.8

SUBJECT : Local government finance

SOURCE : Author

DIGEST : This bill extends, until July 1, 2014, the deadline by which communities must incorporate and eliminates the sunset for cities annexation in order to receive additional Vehicle License Fee funding.

ANALYSIS : Under existing law, in lieu of a property tax on motor vehicles, the state collects an annual Vehicle License Fee (VLF) and allocates the revenues, minus administrative costs, to cities and counties. In 1998, the Legislature began cutting the VLF rate from two percent to 0.65 percent of a vehicle's value. The State General Fund backfilled the lost VLF revenues to cities and counties.

As part of the 2004-05 budget agreement, the Legislature enacted the "VLF-property tax swap," which replaced the backfill from the state General Fund with property tax

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SB 301

revenues that otherwise would have gone to schools through the Educational Revenue Augmentation Fund (ERAF). In turn, the State General Fund backfill schools for the lost ERAF money.

In response, the Legislature passed AB 1602 (Laird), Chapter 556, Statutes of 2006, which changed the allocation of VLF funds to cities in three ways:

1. For cities that incorporated between August 5, 2004 and July 1, 2009, AB 1602 (Laird) allocated an additional \$50 per capita that is adjusted over time to reflect changes in total VLF revenues relative to changes in the total population of all cities.
2. For cities that incorporated between August 5, 2004 and July 1, 2009, those cities' shares of VLF funds and revenues from specified state fuel taxes are allocated according to a formula that increases a new city's actual population by 50 percent in its first year after incorporation, 40 percent in the second year, 30 percent in the third year, 20 percent in the fourth year, and 10 percent in the fifth year. After five years, cities receive VLF funding and fuel tax revenues in proportion to their actual populations.
3. For cities that incorporated before August 5, 2004, which annex new areas between August 5, 2004 and July 1, 2009, AB 1602 (Laird) allocated an additional \$50 per capita for the population in those newly annexed areas at the time of annexation. This per capita amount is adjusted over time to reflect changes in total VLF revenues relative to changes in the total population of all cities.

This bill extends, until July 1, 2014, the deadline by which communities must incorporate in order to receive additional VLF funding, and eliminates the sunset for cities seeking to access these same funds through an annexation.

Comments

1. By abruptly reducing the allocation of VLF funds to newly

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incorporated cities and for inhabited city annexations, the VLF-property tax swap pulled the rug out from under

communities that were planning to incorporate or annex inhabited areas. The Laird bill offered those communities a window in which to complete annexations or incorporations with VLF funding approximating the amount that have been allocated before the VLF-property tax swap changed the rules. Some communities that are actively trying to incorporate will not meet next year's deadline, which may render their incorporation proposals financially infeasible. By extending the deadline this bill give these communities a fair change to obtain crucial VLF funding.

2. The July 1, 2009 deadline established by this AB 1602 (Laird), gave communities five years from the date that the VLF-property tax swap took effect to complete annexations or incorporations that were initiated under the assumption that VLF funding is available. Oakhurst (Madera County) Menifee Valley (Riverside County), and Wildomar (Riverside County) are scheduled to seek voter approval of incorporation proposals in elections later this year. Alamo (Contra Costa County), Arden Arcade (Sacramento County), and San Martin (Santa Clara County) also may place incorporation proposals on the ballot before July 1, 2009.
3. SB 301's five-year extension makes additional VLF funding available to city incorporations that were not initiated, or even envisioned, until many years after the VLF-property tax swap. The new VLF funding would no longer offer targeted relief to communities that were disadvantaged by a sudden change in VLF funding rules. Rather, the funding formulas would roughly replicate the broad fiscal incentive for city incorporations that existed before the VLF-property tax swap.
4. The additional VLF allocations provided to new city incorporations and city annexations of inhabited territory have no fiscal effect on counties' VLF revenues and no net fiscal effect on the state, because state officials recover their administrative costs. The fiscal effect of the additional VLF allocations falls exclusively on other cities. This arrangement replicates

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the effect of new incorporations and annexations under the previous law, which provide additional VLF revenues to new cities or annexed areas by decreasing all other cities' per capita allocations.

FISCAL EFFECT : Appropriation: No Fiscal Com.: Yes
Local: No

SUPPORT : (Verified 1/23/08)

Alamo Incorporation Movement
California Association of Local Agency Formation
Commissions
East Los Angeles Residents Association
Eastvale Incorporation Committee
League of California Cities
Nahas Company, LLC
Orange County Local Agency Formation Commissions

AGB:do 1/28/08 Senate Floor Analyses

SUPPORT/OPPOSITION: SEE ABOVE

**** END ****

CONTINUED

ASSEMBLY BILL

No. 2278

Introduced by Assembly Member Aghazarian

February 21, 2008

An act to amend Section 99 of the Revenue and Taxation Code, relating to local agencies.

LEGISLATIVE COUNSEL'S DIGEST

AB 2278, as introduced, Aghazarian. Local agencies.

Existing property tax law requires, in the event that a jurisdictional change affects the service area or service responsibility of one or more special districts, the board of supervisors of the county or counties in which the districts are located to negotiate any exchange of property tax revenues on behalf of the district or districts.

This bill would authorize a fire protection district, as specified, to negotiate any exchange of property tax revenues on its own behalf when a jurisdictional change occurs that affects its service area or service responsibility.

Vote: majority. Appropriation: no. Fiscal committee: no.
State-mandated local program: no.

The people of the State of California do enact as follows:

- 1 SECTION 1. Section 99 of the Revenue and Taxation Code is
2 amended to read:
3 99. (a) For the purposes of the computations required by this
4 chapter:
5 (1) In the case of a jurisdictional change, other than a city
6 incorporation or a formation of a district as defined in Section

1 2215, the auditor shall adjust the allocation of property tax revenue
2 determined pursuant to Section 96 or 96.1, or the annual tax
3 increment determined pursuant to Section 96.5, for local agencies
4 whose service area or service responsibility would be altered by
5 the jurisdictional change, as determined pursuant to subdivision
6 (b) or (c).

7 (2) In the case of a city incorporation, the auditor shall assign
8 the allocation of property tax revenues determined pursuant to
9 Section 56810 of the Government Code and the adjustments in tax
10 revenues that may occur pursuant to Section 56815 of the
11 Government Code to the newly formed city or district and shall
12 make the adjustment as determined by Section 56810 in the
13 allocation of property tax revenue determined pursuant to Section
14 96 or 96.1 for each local agency whose service area or service
15 responsibilities would be altered by the incorporation.

16 (3) In the case of a formation of a district as defined in Section
17 2215, the auditor shall assign the allocation of property tax
18 revenues determined pursuant to Section 56810 of the Government
19 Code to the district and shall make the adjustment as determined
20 by Section 56810 in the allocation of property tax revenue
21 determined pursuant to Section 96 or 96.1 for each local agency
22 whose service area or service responsibilities would be altered by
23 the formation.

24 (b) Upon the filing of an application or a resolution pursuant to
25 the Cortese-Knox-Hertzberg Local Government Reorganization
26 Act of 2000 (Division 3 (commencing with Section 56000) of Title
27 5 of the Government Code), but prior to the issuance of a certificate
28 of filing, the executive officer shall give notice of the filing to the
29 assessor and auditor of each county within which the territory
30 subject to the jurisdictional change is located. This notice shall
31 specify each local agency whose service area or responsibility will
32 be altered by the jurisdictional change.

33 (1) (A) The county assessor shall provide to the county auditor,
34 within 30 days of the notice of filing, a report which identifies the
35 assessed valuations for the territory subject to the jurisdictional
36 change and the tax rate area or areas in which the territory exists.

37 (B) The auditor shall estimate the amount of property tax
38 revenue generated within the territory that is the subject of the
39 jurisdictional change during the current fiscal year.

1 (2) The auditor shall estimate what proportion of the property
2 tax revenue determined pursuant to paragraph (1) is attributable
3 to each local agency pursuant to Section 96.1 and Section 96.5.

4 (3) Within 45 days of notice of the filing of an application or
5 resolution, the auditor shall notify the governing body of each local
6 agency whose service area or service responsibility will be altered
7 by the amount of, and allocation factors with respect to, property
8 tax revenue estimated pursuant to paragraph (2) that is subject to
9 a negotiated exchange.

10 (4) Upon receipt of the estimates pursuant to paragraph (3) the
11 local agencies shall commence negotiations to determine the
12 amount of property tax revenues to be exchanged between and
13 among the local agencies. This negotiation period shall not exceed
14 60 days.

15 The exchange may be limited to an exchange of property tax
16 revenues from the annual tax increment generated in the area
17 subject to the jurisdictional change and attributable to the local
18 agencies whose service area or service responsibilities will be
19 altered by the proposed jurisdictional change. The final exchange
20 resolution shall specify how the annual tax increment shall be
21 allocated in future years.

22 (5) (A) In the event that a jurisdictional change would affect
23 the service area or service responsibility of one or more special
24 districts, the board of supervisors of the county or counties in which
25 the districts are located shall, on behalf of the district or districts,
26 negotiate any exchange of property tax revenues. Prior to entering
27 into negotiation on behalf of a district for the exchange of property
28 tax revenue, the board shall consult with the affected district. The
29 consultation shall include, at a minimum, notification to each
30 member and executive officer of the district board of the pending
31 consultation and provision of adequate opportunity to comment
32 on the negotiation.

33 (B) *Notwithstanding subparagraph (A), a fire protection district*
34 *organized pursuant to the Fire Protection Law of 1987 (Part 2.7*
35 *(commencing with Section 13800) of Division 12 of the Health*
36 *and Safety Code), may negotiate any exchange of property tax*
37 *revenues on its own behalf.*

38 (6) Notwithstanding any other provision of law, the executive
39 officer shall not issue a certificate of filing pursuant to Section
40 56658 of the Government Code until the local agencies included

1 in the property tax revenue exchange negotiation, within the 60-day
2 negotiation period, present resolutions adopted by each such county
3 and city whereby each county and city agrees to accept the
4 exchange of property tax revenues.

5 (7) In the event that the commission modifies the proposal or
6 its resolution of determination, any local agency whose service
7 area or service responsibility would be altered by the proposed
8 jurisdictional change may request, and the executive officer shall
9 grant, 15 days for the affected agencies, pursuant to paragraph (4)
10 to renegotiate an exchange of property tax revenues.
11 Notwithstanding the time period specified in paragraph (4), if the
12 resolutions required pursuant to paragraph (6) are not presented
13 to the executive officer within the 15-day period, all proceedings
14 of the jurisdictional change shall automatically be terminated.

15 (8) In the case of a jurisdictional change that consists of a city's
16 qualified annexation of unincorporated territory, an exchange of
17 property tax revenues between the city and the county shall be
18 determined in accordance with subdivision (e) if that exchange of
19 revenues is not otherwise determined pursuant to either of the
20 following:

21 (A) Negotiations completed within the applicable period or
22 periods as prescribed by this subdivision.

23 (B) A master property tax exchange agreement among those
24 local agencies, as described in subdivision (d).

25 For purposes of this paragraph, a qualified annexation of
26 unincorporated territory means an annexation, as so described, for
27 which an application or a resolution was filed on or after January
28 1, 1998, and on or before January 1, 2010.

29 (9) No later than the date on which the certificate of completion
30 of the jurisdictional change is recorded with the county recorder,
31 the executive officer shall notify the auditor or auditors of the
32 exchange of property tax revenues and the auditor or auditors shall
33 make the appropriate adjustments as provided in subdivision (a).

34 (c) Whenever a jurisdictional change is not required to be
35 reviewed and approved by a local agency formation commission,
36 the local agencies whose service area or service responsibilities
37 would be altered by the proposed change, shall give notice to the
38 State Board of Equalization and the assessor and auditor of each
39 county within which the territory subject to the jurisdictional
40 change is located. This notice shall specify each local agency

1 whose service area or responsibility will be altered by the
2 jurisdictional change and request the auditor and assessor to make
3 the determinations required pursuant to paragraphs (1) and (2) of
4 subdivision (b). Upon notification by the auditor of the amount
5 of, and allocation factors with respect to, property tax subject to
6 exchange, the local agencies, pursuant to the provisions of
7 paragraphs (4) and (6) of subdivision (b), shall determine the
8 amount of property tax revenues to be exchanged between and
9 among the local agencies. Notwithstanding any other provision of
10 law, no such jurisdictional change shall become effective until
11 each county and city included in these negotiations agrees, by
12 resolution, to accept the negotiated exchange of property tax
13 revenues. The exchange may be limited to an exchange of property
14 tax revenue from the annual tax increment generated in the area
15 subject to the jurisdictional change and attributable to the local
16 agencies whose service area or service responsibilities will be
17 altered by the proposed jurisdictional change. The final exchange
18 resolution shall specify how the annual tax increment shall be
19 allocated in future years. Upon the adoption of the resolutions
20 required pursuant to this section, the adopting agencies shall notify
21 the auditor who shall make the appropriate adjustments as provided
22 in subdivision (a). Adjustments in property tax allocations made
23 as the result of a city or library district withdrawing from a county
24 free library system pursuant to Section 19116 of the Education
25 Code shall be made pursuant to Section 19116 of the Education
26 Code, and this subdivision shall not apply.

27 (d) With respect to adjustments in the allocation of property
28 taxes pursuant to this section, a county and any local agency or
29 agencies within the county may develop and adopt a master
30 property tax transfer agreement. The agreement may be revised
31 from time to time by the parties subject to the agreement.

32 (e) (1) An exchange of property tax revenues that is required
33 by paragraph (8) of subdivision (b) to be determined pursuant to
34 this subdivision shall be determined in accordance with all of the
35 following:

36 (A) The city and the county shall mutually select a third-party
37 consultant to perform a comprehensive, independent fiscal analysis,
38 funded in equal portions by the city and the county, that specifies
39 estimates of all tax revenues that will be derived from the annexed
40 territory and the costs of city and county services with respect to

1 the annexed territory. The analysis shall be completed within a
2 period not to exceed 30 days, and shall be based upon the general
3 plan or adopted plans and policies of the annexing city and the
4 intended uses for the annexed territory. If, upon the completion of
5 the analysis period, no exchange of property tax revenues is agreed
6 upon by the city and the county, subparagraph (B) shall apply.

7 (B) The city and the county shall mutually select a mediator,
8 funded in equal portions by those agencies, to perform mediation
9 for a period of not to exceed 30 days. If, upon the completion of
10 the mediation period, no exchange of property tax revenues is
11 agreed upon by the city and the county, subparagraph (C) shall
12 apply.

13 (C) The city and the county shall mutually select an arbitrator,
14 funded in equal portions by those agencies, to conduct an advisory
15 arbitration with the city and the county for a period of not to exceed
16 30 days. At the conclusion of this arbitration period, the city and
17 the county shall each present to the arbitrator its last and best offer
18 with respect to the exchange of property tax revenues. The
19 arbitrator shall select one of the offers and recommend that offer
20 to the governing bodies of the city and the county. If the governing
21 body of the city or the county rejects the recommended offer, it
22 shall do so during a public hearing, and shall, at the conclusion of
23 that hearing, make written findings of fact as to why the
24 recommended offer was not accepted.

25 (2) Proceedings under this subdivision shall be concluded no
26 more than 150 days after the auditor provides the notification
27 pursuant to paragraph (3) of subdivision (b), unless one of the
28 periods specified in this subdivision is extended by the mutual
29 agreement of the city and the county. Notwithstanding any other
30 provision of law, except for those conditions that are necessary to
31 implement an exchange of property tax revenues determined
32 pursuant to this subdivision, the local agency formation
33 commission shall not impose any fiscal conditions upon a city's
34 qualified annexation of unincorporated territory that is subject to
35 this subdivision.

36 (f) Except as otherwise provided in subdivision (g), for the
37 purpose of determining the amount of property tax to be allocated
38 in the 1979–80 fiscal year and each fiscal year thereafter for those
39 local agencies that were affected by a jurisdictional change which
40 was filed with the State Board of Equalization after January 1,

1 1978, but on or before January 1, 1979. The local agencies shall
2 determine by resolution the amount of property tax revenues to be
3 exchanged between and among the affected agencies and notify
4 the auditor of the determination.

5 (g) For the purpose of determining the amount of property tax
6 to be allocated in the 1979–80 fiscal year and each fiscal year
7 thereafter, for a city incorporation that was filed pursuant to
8 Sections 54900 to 54904 after January 1, 1978, but on or before
9 January 1, 1979, the amount of property tax revenue considered
10 to have been received by the jurisdiction for the 1978–79 fiscal
11 year shall be equal to two-thirds of the amount of property tax
12 revenue projected in the final local agency formation commission
13 staff report pertaining to the incorporation multiplied by the
14 proportion that the total amount of property tax revenue received
15 by all jurisdictions within the county for the 1978–79 fiscal year
16 bears to the total amount of property tax revenue received by all
17 jurisdictions within the county for the 1977–78 fiscal year. Except,
18 however, in the event that the final commission report did not
19 specify the amount of property tax revenue projected for that
20 incorporation, the commission shall by October 10, determine
21 pursuant to Section 54790.3 of the Government Code the amount
22 of property tax to be transferred to the city.

23 The provisions of this subdivision shall also apply to the
24 allocation of property taxes for the 1980–81 fiscal year and each
25 fiscal year thereafter for incorporations approved by the voters in
26 June 1979.

27 (h) For the purpose of the computations made pursuant to this
28 section, in the case of a district formation that was filed pursuant
29 to Sections 54900 to 54904, inclusive, of the Government Code
30 after January 1, 1978, but before January 1, 1979, the amount of
31 property tax to be allocated to the district for the 1979–80 fiscal
32 year and each fiscal year thereafter shall be determined pursuant
33 to Section 54790.3 of the Government Code.

34 (i) For the purposes of the computations required by this chapter,
35 in the case of a jurisdictional change, other than a change requiring
36 an adjustment by the auditor pursuant to subdivision (a), the auditor
37 shall adjust the allocation of property tax revenue determined
38 pursuant to Section 96 or 96.1 or its predecessor section, or the
39 annual tax increment determined pursuant to Section 96.5 or its
40 predecessor section, for each local school district, community

1 college district, or county superintendent of schools whose service
2 area or service responsibility would be altered by the jurisdictional
3 change, as determined as follows:

4 (1) The governing body of each district, county superintendent
5 of schools, or county whose service areas or service responsibilities
6 would be altered by the change shall determine the amount of
7 property tax revenues to be exchanged between and among the
8 affected jurisdictions. This determination shall be adopted by each
9 affected jurisdiction by resolution. For the purpose of negotiation,
10 the county auditor shall furnish the parties and the county board
11 of education with an estimate of the property tax revenue subject
12 to negotiation.

13 (2) In the event that the affected jurisdictions are unable to agree,
14 within 60 days after the effective date of the jurisdictional change,
15 and if all the jurisdictions are wholly within one county, the county
16 board of education shall, by resolution, determine the amount of
17 property tax revenue to be exchanged. If the jurisdictions are in
18 more than one county, the State Board of Education shall, by
19 resolution, within 60 days after the effective date of the
20 jurisdictional change, determine the amount of property tax to be
21 exchanged.

22 (3) Upon adoption of any resolution pursuant to this subdivision,
23 the adopting jurisdictions or State Board of Education shall notify
24 the county auditor who shall make the appropriate adjustments as
25 provided in subdivision (a).

26 (j) For purposes of subdivision (i), the annexation by a
27 community college district of territory within a county not
28 previously served by a community college district is an alteration
29 of service area. The community college district and the county
30 shall negotiate the amount, if any, of property tax revenues to be
31 exchanged. In these negotiations, there shall be taken into
32 consideration the amount of revenue received from the timber
33 yield tax and forest reserve receipts by the community college
34 district in the area not previously served. In no event shall the
35 property tax revenue to be exchanged exceed the amount of
36 property tax revenue collected prior to the annexation for the
37 purposes of paying tuition expenses of residents enrolled in the
38 community college district, adjusted each year by the percentage
39 change in population and the percentage change in the cost of
40 living, or per capita personal income, whichever is lower, less the

1 amount of revenue received by the community college district in
2 the annexed area from the timber yield tax and forest reserve
3 receipts.
4 (k) At any time after a jurisdictional change is effective, any of
5 the local agencies party to the agreement to exchange property tax
6 revenue may renegotiate the agreement with respect to the current
7 fiscal year or subsequent fiscal years, subject to approval by all
8 local agencies affected by the renegotiation.